

Notice Declaring Intention to be Qualified under National Instrument 44-101
Short Form Prospectus Distributions ("NI 44-101")

February 18, 2011

To: Ontario Securities Commission

Kilo Goldmines Ltd. (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. ***This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction.*** This notice will remain in effect until withdrawn by the Issuer.

KILO GOLDMINES LTD.

(signed) "Peter Hooper" _____
Peter Hooper
Executive Chairman